

TEASER

FOR ASSET-WISE RESOLUTION
OF SUPREME TRANSPORT
ORGANISATION PRIVATE LIMITED

Asset-Wise Resolution of
Supreme Transport Organization
Private Limited (Corporate
Debtor) under the Insolvency and
Bankruptcy Code, 2016 r/w IBBI
(Insolvency Resolution Process
for Corporate Persons)
Regulations, 2016



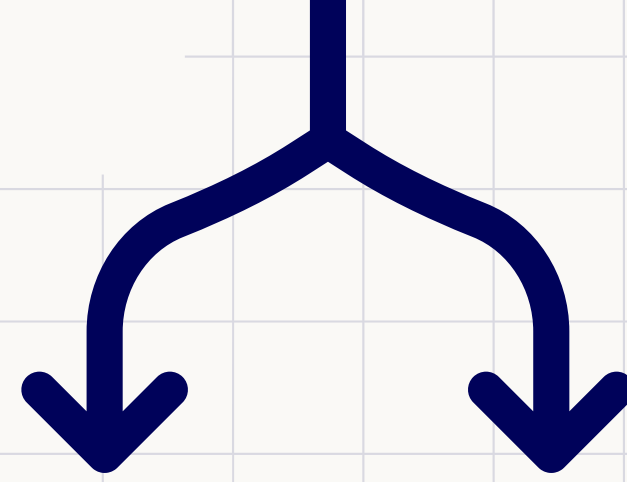
DETAILS OF

**Supreme Transport Organization Private
Limited (Corporate Debtor):**

M/s Supreme Transport Organisation Private Limited

is engaged in the business of Transport, Logistics and Warehousing.

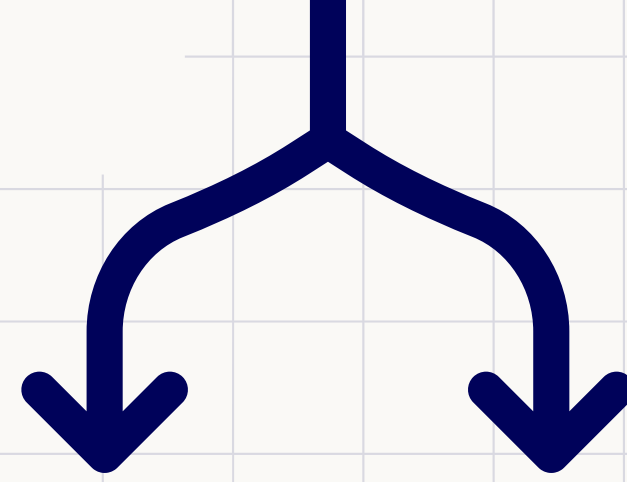
The registered office of the corporate debtor is located at **5/B-34, Akshay Mittal Industrial Estate, M.V. Road Andheri (East), Mumbai – 400059** and has assets located at different places such as **Mumbai, Panvel, Ahmedabad, Pali, Badmer, Delhi, Bengaluru, Mundra etc.**



Supreme Transport Organisation Private Limited was admitted into Corporate Insolvency Resolution Process vide the order of the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench dated 8th September, 2023 in C.P.(IB)368/MB/2023.

The Hon'ble NCLT vide the same order was pleased to appoint **Mr. Prashant Jain**, Insolvency Professional having Registration No. IBBI/IPA-001/IP-P01368/2018-2019/12131, as the Interim Resolution Professional ("IRP"), in accordance with Section 16 of the Insolvency Bankruptcy Code, 2016 (Code).

Further, the Committee of Creditors resolved to appoint **SSARVI Resolution Services LLP** as the Resolution Professional and the same was appointed vide the order of the Hon'ble NCLT dated **24th January, 2024**.

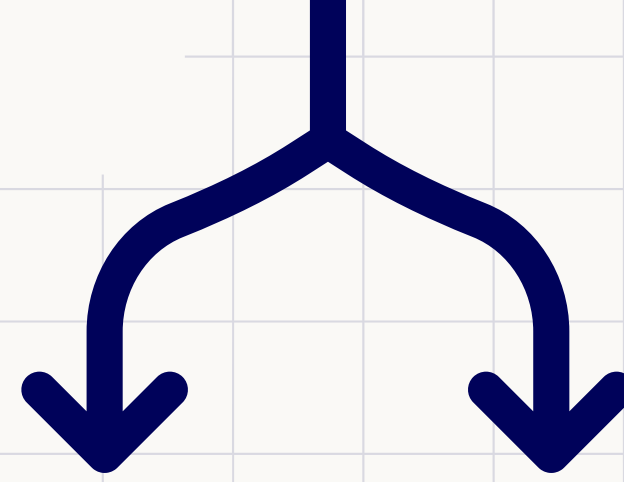


The Resolution Professional with the approval of Committee of Creditors has initiated the Asset-wise Resolution Process for the Corporate Debtor.

The Prospective Resolution Applicants can participate in the Resolution of the Corporate Debtor under any of the two options,

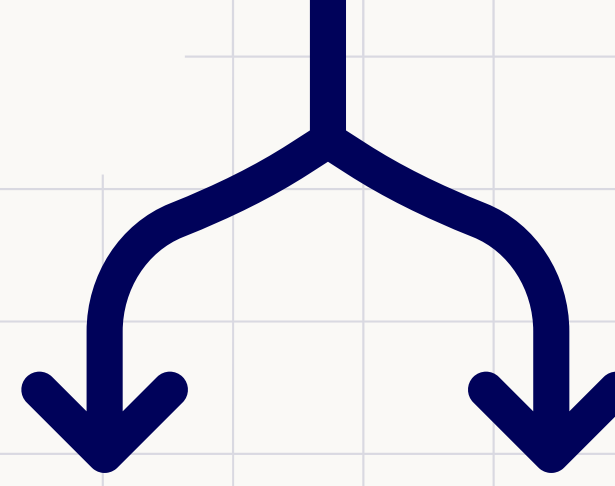
Option 1- Under the first option the Prospective Resolution Applicant can submit Expression of Interest (EOI) for the entire Corporate Debtor as per **Regulation 36A of CIRP Regulation, 2016**. (This option shall have preference over Option 2)

Option 2- The assets of the Corporate Debtor shall be categorized under separate cluster as per Regulation 36B(6A) of CIRP Regulation, 2016.

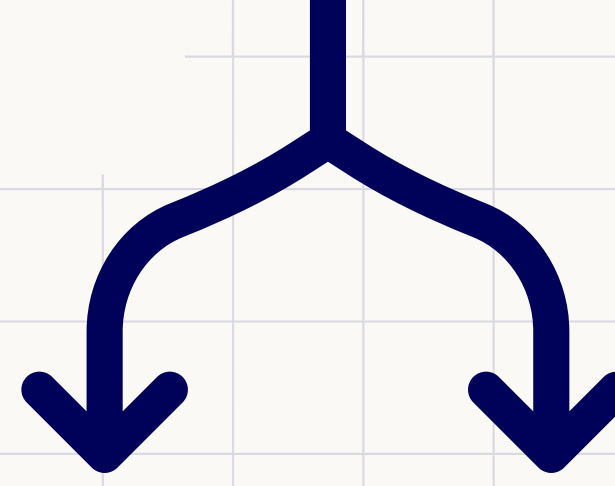


List of Assets of Supreme Transport Organisation Private Limited

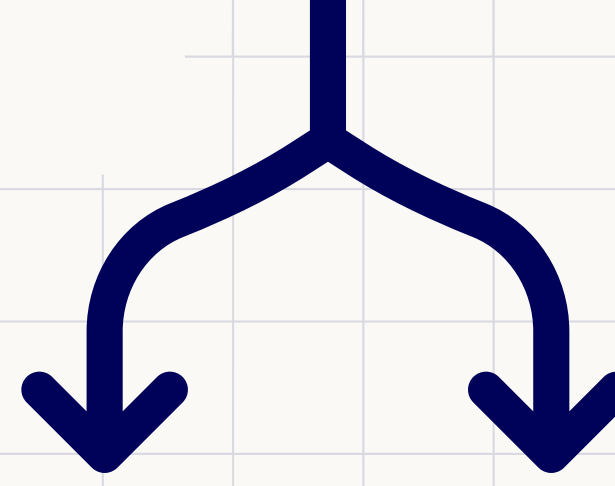
SL.	ADDRESS	AREA	LOCATION LINK
1.	No. 277/2C, Near Nissarg Hotel, Agra Road, Malegaon	Area- 748 Sq. Mts.	Malegoan 1 Location
2.	CTS No 49-50, Wavikar lane, Guruwar ward, Paanch Kandil Malegaon	Area- 116 Sq. Ft.	Malegaon 2 Property
3.	Gala No. 32 & 34, Building No 5/B, Akshay Mittal Indl. Estate, MV Road, Andheri (East), Mumbai-59	Unit 32- 836 Sq. ft. Unit 34- 855 sq. ft.	Andheri Property Location



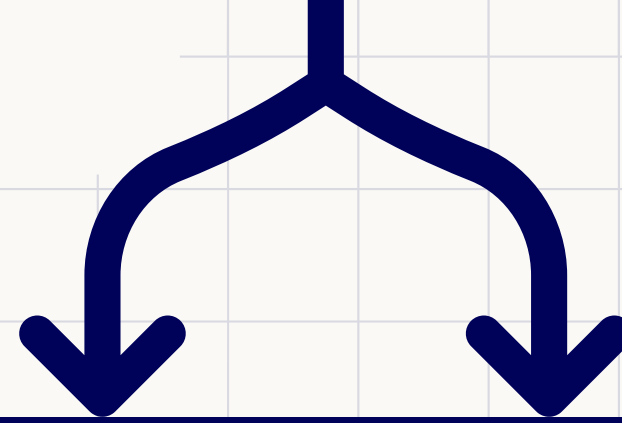
4.	Open Land and building of the proposed Container Yard, 5T situated at Survey to 103/2, 103/1/2A & 102/2A of village Khanevale on NH- 4, Opp. to TATA Motors, Old Mumbai Pune Highway NH4, Post Poyanje, Tehsil Panvel, District Raigarh, Pin: 410206.	Area- 5500 Sq. Mts.	<u>Panvel Property Location</u>
5.	Flat No. 153, Kalptaru Pinnacle, Opp. Inorbit Mall, Mulund Link Road, Goregaon West, Mumbai -400104	163 Sq. Mts.	<u>Kalpataru Pinnacle.</u>
6.	301, Vardhaman Chambers, Kalyan Street, Mumbai 400009	198 Sq. ft.	<u>Vardhaman Chambers</u>



7.	K K Industrial Estate, Gala No 6 A Wing opp Military Talav, Sector 24 Ulhasnagar 421003		<u>Ulhasnagar Location</u>
8.	Plot No. 1839, Sector KWC, Kalamboli, Navi Mumbai.	250 Sq. Mts.	
9.	Plot 91 and 98 at Devraj Industrial Area, Piplej, Ahmedabad.	1200 Sq. Mt. Each	<u>Piplaj Location</u>
10.	Revenue Survey No.136/A, Od Mauje Paldi-Kankaj of Taluka Dascrol of District Ahmedabad	2700 Sq. Mts.	<u>Ahmedabad Property Location</u>
11.	B 72 Shreeji Market, Near Sangam Char Rasta Harni Road, Vadodara 390 006.		



12.	Plot No. – 27 & 29, Transport Nagar, Pali, Rajasthan.	1750 Sq. Ft Each	<u>Pali Location.</u>
13.	Located at Transport Nagar, Plot No.31, Pali Rajasthan	1750 Sq. Ft.	<u>Pali Location.</u>
14.	Vacant Plot No.A/9, Khasra No.1036/14, Khede Road, Rico, Balotra, Badmer, Rajasthan.		
15.	D 338 Aara Machine Wali Gali, Opposite Shabad Dairy, Bharti Vihar, Bawana Road, Shabad Doulatpur, Delhi 110 042.	1800 Sq. Mts.	<u>Delhi Shahabad</u>
16.	15/1, Situated at 9th A Main Road, Banaswadi, Bangalore, Ward No. 88, PID No. 88-245-15/1	1780 Sq. Ft.	<u>Bangalore Property Location.</u>



17.	Chennai Plot – Survey No. 246/2 and 264/7, Om Shanthi Nagar, Anjur Village, Changalpattu Taluk.	2025 Sq. Ft.	
18.	VT-SAI Cessna Grand Caravan Aircraft		Jaipur Airport
19.	VT-UDN Cessna Grand Caravan Aircraft (Mundra Port- Under seizure of customs).		Mundra Port

Under Litigation: Insurance Arbitration Claim against the Aircraft

VT-SAI Cessna Grand Cravan

VT-UDN Cessna Grand Cravan

Khanwale, Panvel, District- Raigar

Balotra, Badmer, Rajasthan

CLUSTER DETAILS

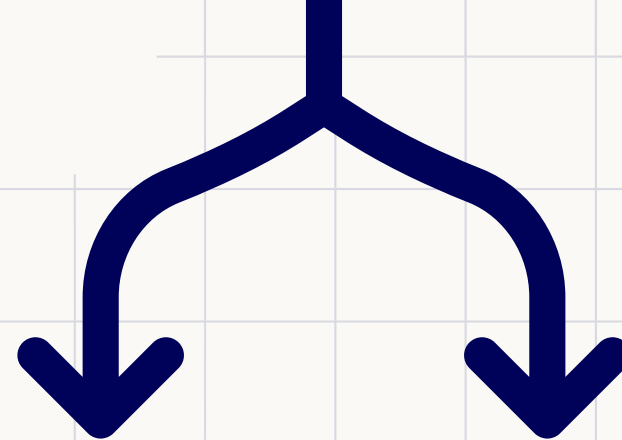
STATE WISE CLUSTER

MAHARASHTRA CLUSTERS

Cluster 1 shall have more weightage over cluster 2, 3, 4, 5

Cluster 1 Maharashtra

- SY No. 277/2C, Near Nissarg Hotel, Agra Road, Malegaon.
- CTS No 49-50, Wavikar lane, Guruwar ward, Paanch Kandil, Malegaon
- Gala No. 32 & 34, Building No 5/B, Akshay Mittal Indl. Estate, MV Road, Andheri (East), Mumbai-59



- Open Land and building of the proposed Container Yard, 5T situated at Survey to 103/2, 103/1/2A & 102/2A of village Khanevale on NH- 4, Opp. to TATA Motors, Old Mumbai
Pune Highway NH4, Post Poyanje, Tehsil Panvel, District Raigarh, Pin: 410206
- Flat No. 153, Kalptaru Pinnacle, Opp. Inorbit Mall, Mulund Link Road, Goregaon West, Mumbai -400104
- K K Industrial Estate, Gala No 6 A Wing opp Military Talav, Sector 24 Ulhasnagar 421003
- Land admeasuring 250 Sq. Mts at Plot No. 1839, Sector KWC, Kalamboli, Navi Mumbai.

Cluster 2 Maharashtra

- Flat No. 153, Kalptaru Pinnacle, Opp. Inorbit Mall, Mulund Link Road, Goregaon West, Mumbai -400104
- 301, Vardhaman Chambers, Kalyan Street, Mumbai 400009
- Gala No. 32 & 34, Building No 5/B, Akshay Mittal Indl. Estate, MV Road, Andheri (East), Mumbai-59

Cluster 3 Maharashtra

- Commercial Space in Mumbai

- 301, Vardhaman Chambers, Kalyan Street, Mumbai 400009
- Gala No. 32 & 34, Building No 5/B, Akshay Mittal Indl. Estate, MV Road, Andheri (East), Mumbai-59.

Cluster 4 Maharashtra

- Residential Space in Mumbai

- Flat No. 153, Kalptaru Pinnacle, Opp. Inorbit Mall, Mulund Link Road, Goregaon West, Mumbai -400104

Cluster 5 Malegaon Maharashtra

- SY No. 277/2C, Near Nissarg Hotel, Agra Road, Malegaon.
- CTS No 49-50, Wavikar lane, Guruwar ward, Paanch Kandil, Malegaon.

Cluster 6 Maharashtra

- Panvel, Maharashtra

- Open Land and building of the proposed Container Yard, 5T situated at Survey to 103/2, 103/1/2A & 102/2A of village Khanevale on NH- 4, Opp. to TATA Motors, Old Mumbai Pune Highway NH4, Post Poyanje, Tehsil Panvel, District Raigarh, Pin: 410206. Wavikar lane, Guruwar ward, Paanch Kandil, Malegaon.

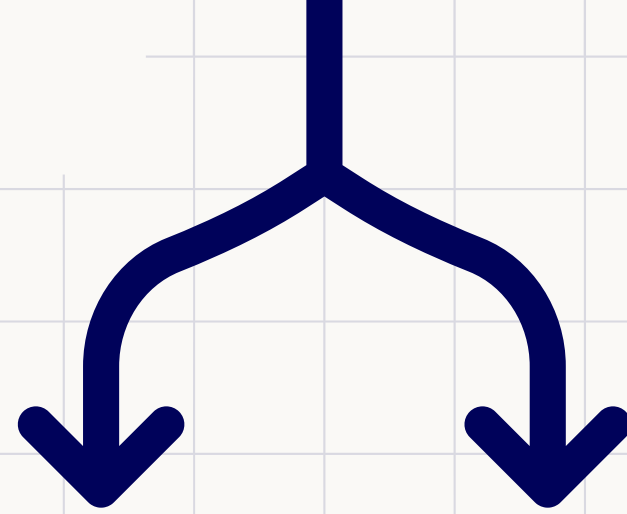
GUJARAT CLUSTERS

Cluster 7 shall have more weightage over cluster 8.

Cluster 7

- Gujarat

- Plot at Devraj Industrial Area, Piplej, Ahmedabad.
- Land Admeasuring 2700 Sq Mtrs, Revenue Survey No.136/A, Od Mauje Paldi-Kankaj of Taluka Dascrol of District Ahmedabad
- B 72 Shreeji Market, Near Sangam Char Rasta Harni Road, Vadodara 390 006



Cluster 8

- Gujarat

- Plot at Devraj Industrial Area, Piplej, Ahmedabad.
- Land Admeasuring 2700 Sq Mtrs, Revenue Survey No.136/A, Od Mauje Paldi-Kankaj of Taluka Dascrol of District Ahmedabad.

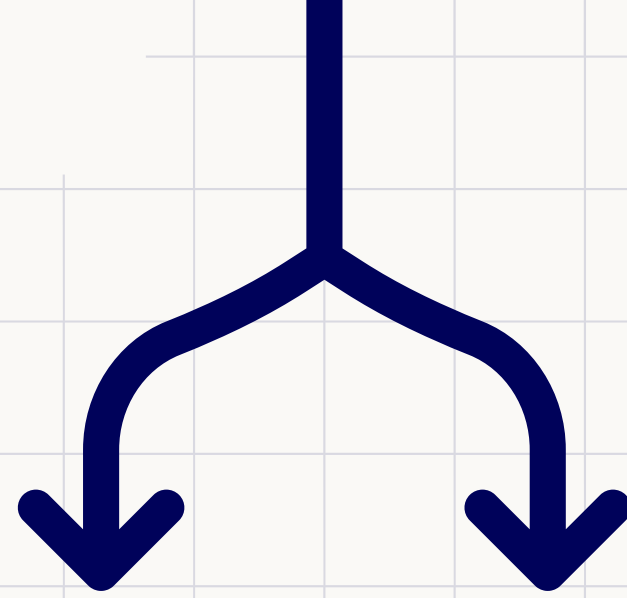
RAJASTHAN CLUSTERS

Cluster 9 shall have more weightage over cluster 10

Cluster 9

- Rajasthan

- Plot No. – 27 & 29, Transport Nagar, Pali, Rajasthan.
- Vacant Plot No.A/9, Khasra No.1036/14, Khede Road, Rico, Balotra, Badmer, Rajasthan.
- Located at Transport Nagar, Plot No.31, Pali Rajasthan.



Cluster 10

- Pali Rajasthan

**Plot No. – 27 & 29, Transport Nagar, Pali, Rajasthan.
Located at Transport Nagar, Plot No.31, Pali Rajasthan.**

AIRCRAFT CLUSTERS

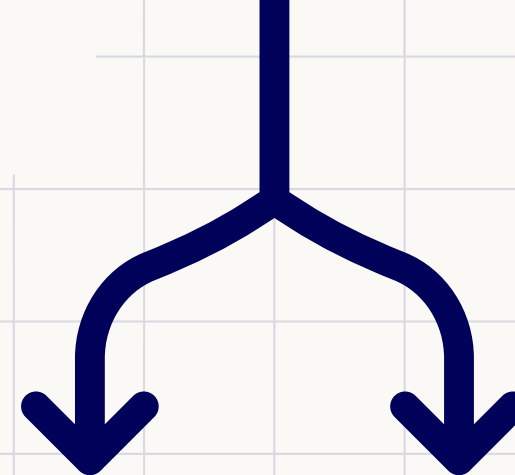
Cluster 11 shall have more weightage over cluster 12 and 13.

*It is preferable that Prospective Resolution Applicant gives Resolution Plan for the Aircraft along with the Company.

Cluster 11

- Aircraft

- VT-SAI Cessna Grand Caravan Aircraft (Jaipur Airport).
- VT-UDN Cessna Grand Caravan Aircraft (Mundra Port- Under seizure of customs).



Cluster 12

- Aircraft

- VT-SAI Cessna Grand Caravan Aircraft (Jaipur Airport)

Cluster 13

- Aircraft 2

- VT-UDN Cessna Grand Caravan Aircraft (Mundra Port- Under seizure of customs).

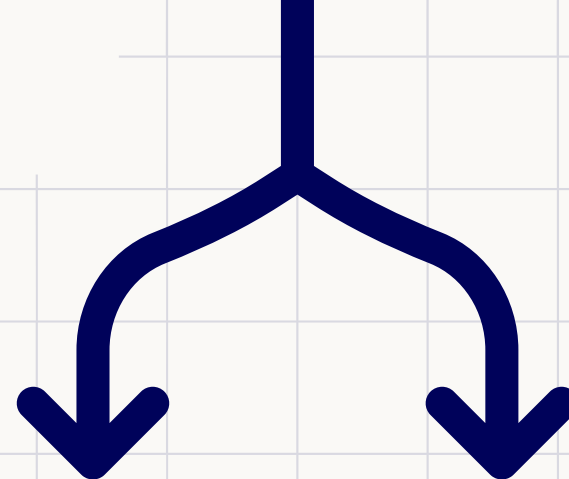
INDIVIDUAL CITIES CLUSTERS

All clusters shall have same weightage individually, but if any PRA gives a plan for more clusters, then it shall get more weightage.

Cluster 14

- Delhi

- D 338 Aara Machine Wali Gali, Opposite Shabad Dairy, Bharti Vihar, Bawana Road, Shabad Doulatpur, Delhi 110 042



Cluster 15

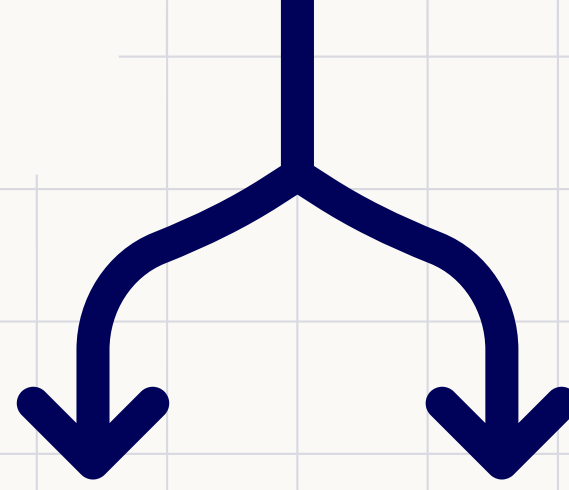
- Bengaluru

- 15/1, Situated at 9th A Main Road, Banaswadi, Bangalore, Ward No. 88, PID No. 88-245-15/1

Cluster 16

- Chennai

- Chennai Plot – Survey No. 246/2 and 264/7, Om Shanthi Nagar, Anjur Village, Changalpattu Taluk



Cluster 17

- Land Bearing Survey No. 102, Hissa No.2A, Survey No. 103, Hissa No. 1/2A Khanavale, Taluka – Panvel.
- B/032, Sanjay Building No. 5, Akshay Mittal Industries Premises Co-operative Society Limited, Marol, Andheri, Mumbai.
- Revenue Survey No. 136/A of Mauje; Paldi-Kankaj of Taluka Discroi, Ahmedabad.

Terms and Conditions for Resolution under Regulation 36B(6A) of the CIRP Regulation.

- The RP and CoC reserve the right to give greater weightage to the Resolution Plans received under Option 1.
- The CoC reserves the right to alter/change the weightage of clusters as per its discretion.
- The CoC reserves the right to change/alter/amend the constituent asset under any cluster.

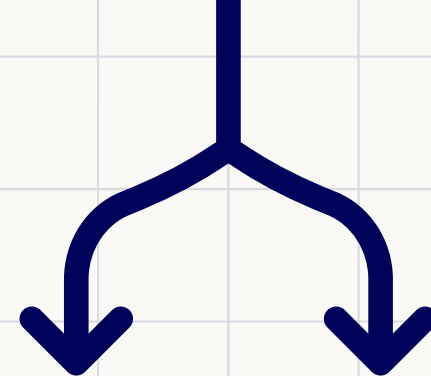
- The PRA who submits an EOI under option 2 for one cluster shall be considered to submit a resolution plan for any other or all the clusters or for the Corporate Debtor as a whole under option 1 provided it qualifies the eligibility criteria.
- PRAs who submit plan for more clusters shall have more weightage than PRAs submitting plan for lesser clusters.
- A PRAs may also give plan for a single asset within a cluster; however, such plans shall have the least weightage.

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR SUPREME TRANSPORT ORGANISATION PRIVATE LIMITED OPERATING IN TRANSPORTATION, LOGISTICS AND WAREHOUSING BUSINESS

(Under sub-regulation (1) of regulation 36A read with regulation 36B(6A) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELEVANT PARTICULARS	
1.	NAME OF THE CORPORATE DEBTOR ALONG WITH PAN/ CIN/ LLP	Supreme Transport Organisation Private Limited PAN- AAMCS0611A CIN- U60230MH2008PTC216143
2.	ADDRESS OF THE REGISTERED OFFICE	5/B-34, Akshay Mittal Industrial Estate, M.V. Road Andheri (East), Mumbai, Maharashtra, India, 400059
3.	URL OF WEBSITE	



4.

**DETAILS OF PLACE WHERE MAJORITY
OF FIXED ASSETS ARE LOCATED**

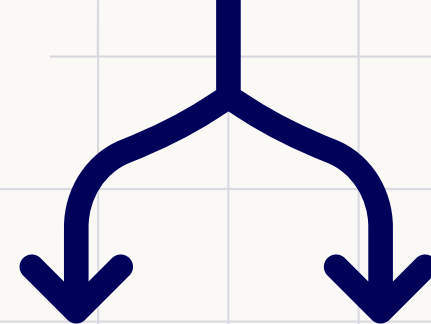
The Corporate Debtor was engaged in Transportation, Logistics and Warehousing Business. The Corporate Debtor has warehouses in Maharashtra, Gujarat, Rajasthan and Delhi.

THE DETAILED LIST IS
AVAILABLE AT
<http://ssarvi.com/running-cases.php>

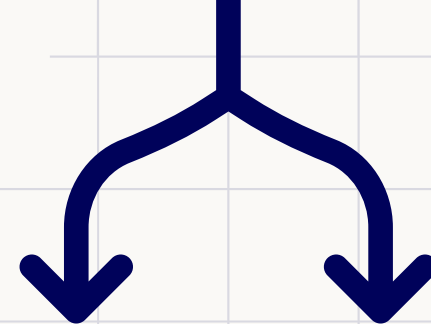
5.

**INSTALLED CAPACITY OF MAIN PRODUCTS/
SERVICES**

Currently there is no business operations of the Corporate Debtor.



6.	QUANTITY AND VALUE OF MAIN PRODUCTS/ SERVICES SOLD IN LAST FINANCIAL YEAR	Revenue from operations was INR 23,51,58,386/- as on 31st March 2021.
7.	NUMBER OF EMPLOYEES/ WORKMEN	N.A.



8.

FURTHER DETAILS INCLUDING LAST AVAILABLE FINANCIAL STATEMENTS (WITH SCHEDULES) OF TWO YEARS, LISTS OF CREDITORS, RELEVANT DATES FOR SUBSEQUENT EVENTS OF THE PROCESS ARE AVAILABLE AT:

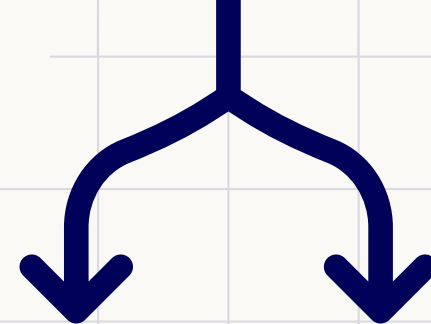
Expression of interest is being invited afresh for one or more assets of the Corporate Debtor in terms of Regulation 36B(6A) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 i.e., Asset Wise Resolution.

For further details, kindly refer to the detailed invitation of expression of interest (link given below).

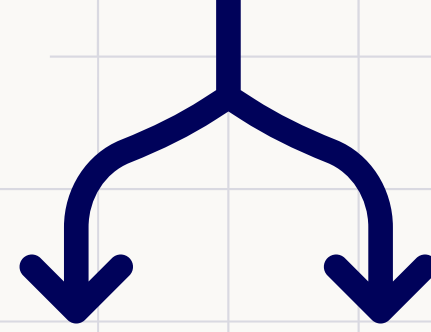
Please refer detailed invitation of expression of interest with details of assets of the Corporate Debtor, and relevant dates for subsequent events of the process, available at:

<http://ssarvi.com/running-cases.php>

Mail to supremetransportorg.cirp@gmail.com



9.	ELIGIBILITY FOR RESOLUTION APPLICANTS UNDER SECTION 25(2)(H) OF THE CODE IS AVAILABLE AT:	<u>http://ssarvi.com/running-cases.php</u>
10.	LAST DATE FOR RECEIPT OF EXPRESSION OF INTEREST	15th July 2024. Extended with the permission of Committee of Creditors.
11.	DATE OF ISSUE OF THE PROVISIONAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS	20th July 2024
12.	LAST DATE FOR SUBMISSION OF OBJECTIONS TO PROVISIONAL LIST	25th July 2024
13.	DATE OF ISSUE OF FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS	26th July 2024



14.	DATE OF ISSUE OF INFORMATION MEMORANDUM, EVALUATION MATRIX & REQUEST FOR RESOLUTION PLANS TO PROSPECTIVE RESOLUTION APPLICANTS.	26th July 2024
15.	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	25th August 2024
16.	PROCESS EMAIL ID TO SUBMIT EOI	Mail to supremetransportorg.cirp@gmail.com

Note: The information mentioned herein is based on the current information available with the Resolution Professional as of now. Any additional information received by the Resolution Professional will be updated from time-to-time to persons making request for the same through email on the Email ID mentioned against Sr. No. 8

**SSARVI RESOLUTION SERVICES LLP (IPE APPOINTED AS IP).
(THROUGH ITS PARTNER AND AUTHORIZED SIGNATORY MR. PRASHANT JAIN)
RESOLUTION PROFESSIONAL OF SUPREME TRANSPORT ORGANISATION PRIVATE LIMITED
REGD. NOIBBI/IPE-0144/IPA-1/2022-23/50008
REGD. & CORRESPONDENCE ADD:
B 610, BSEL TECH PARK, SECTOR 30A,
OPP. VASHI RAILWAY STATION, VASHI, NAVI MUMBAI 400703**

**DATE: 01.07.2024
PLACE: NAVI MUMBAI**

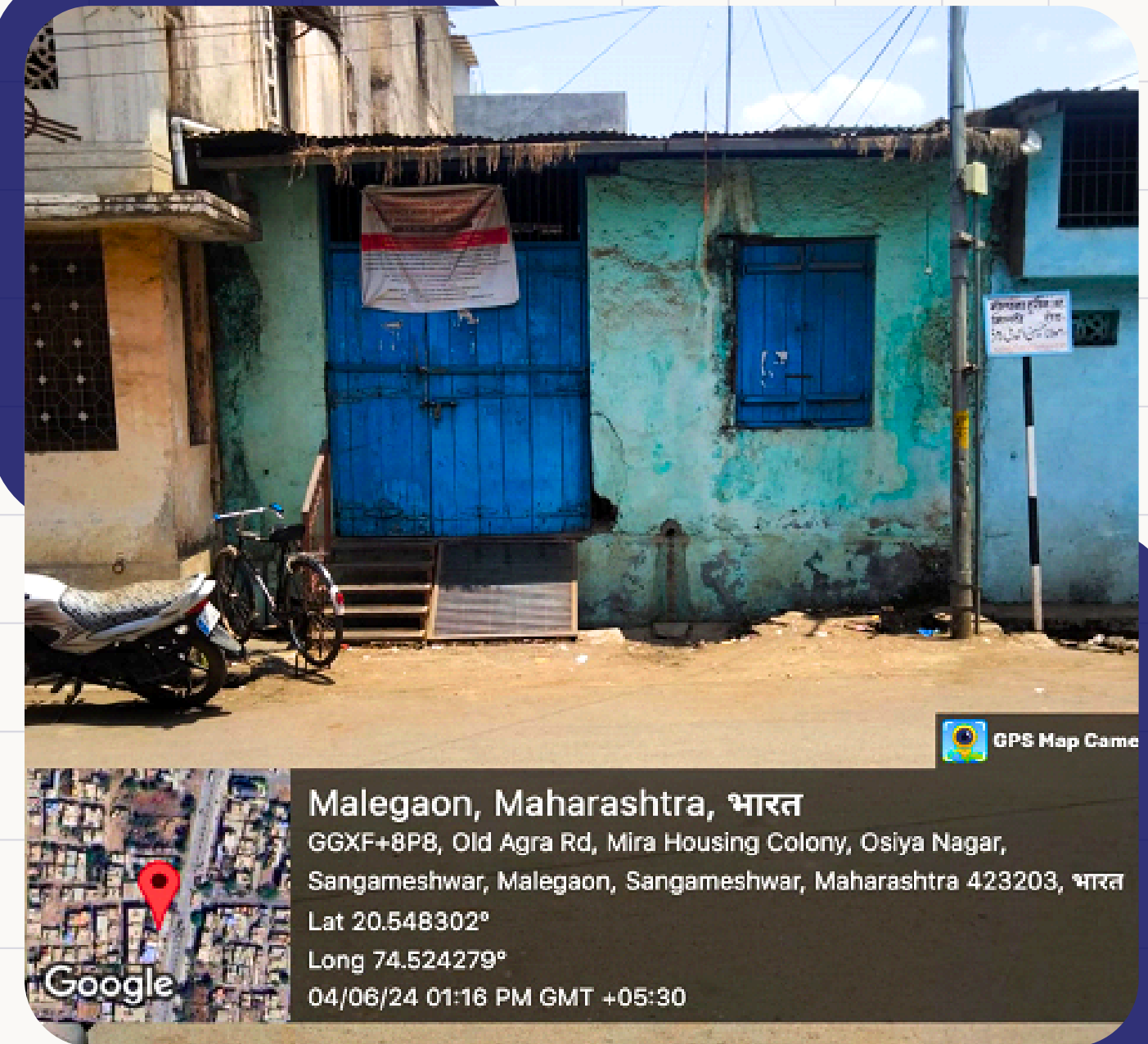
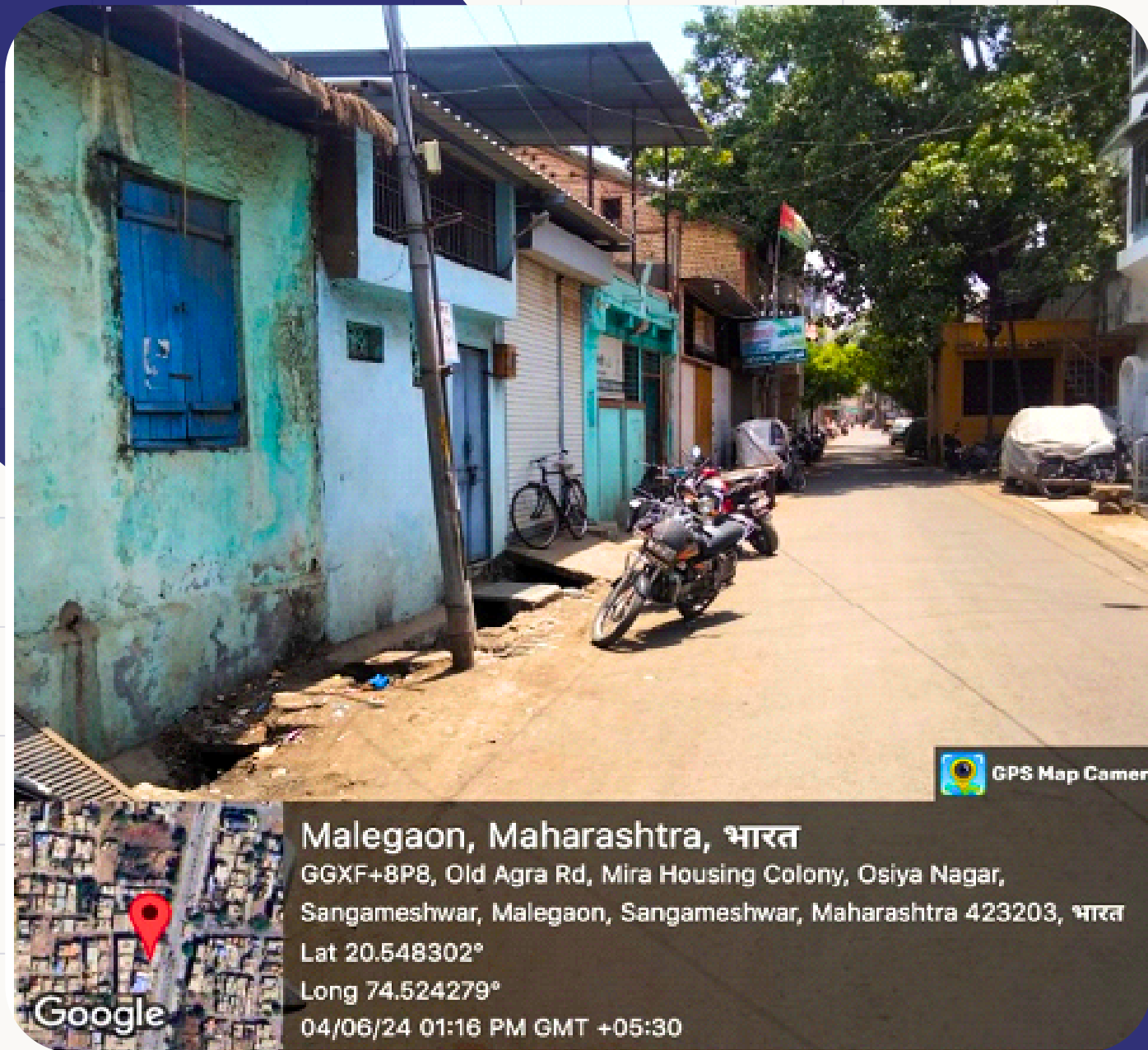
SY NO. 277/2C, NEAR NISSARG HOTEL, AGRA ROAD, MALEGAON.



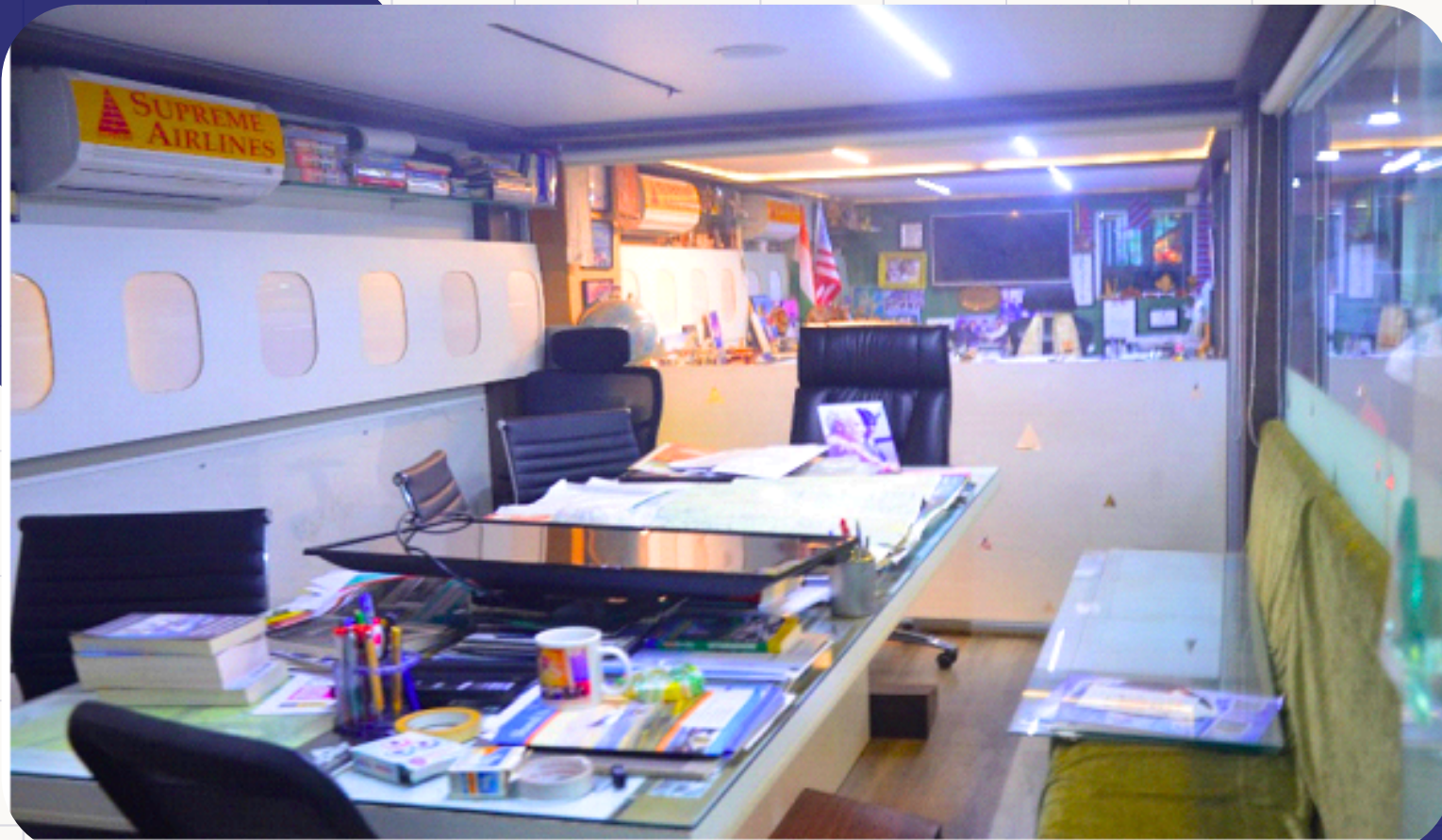
SY NO. 277/2C, NEAR NISSARG HOTEL, AGRA ROAD, MALEGAON.



CTS NO 49-50, WAVIKAR LANE, GURUWAR WARD, PAANCH KANDIL, MALEGAON



**GALA NO. 32 & 34, BUILDING NO 5/B, AKSHAY
MITTAL INDL. ESTATE, MV ROAD, ANDHERI
(EAST), MUMBAI-59.**



KHANWALE, PANVEL



KHANWALE, PANVEL



KALPATRU, PINNACLE



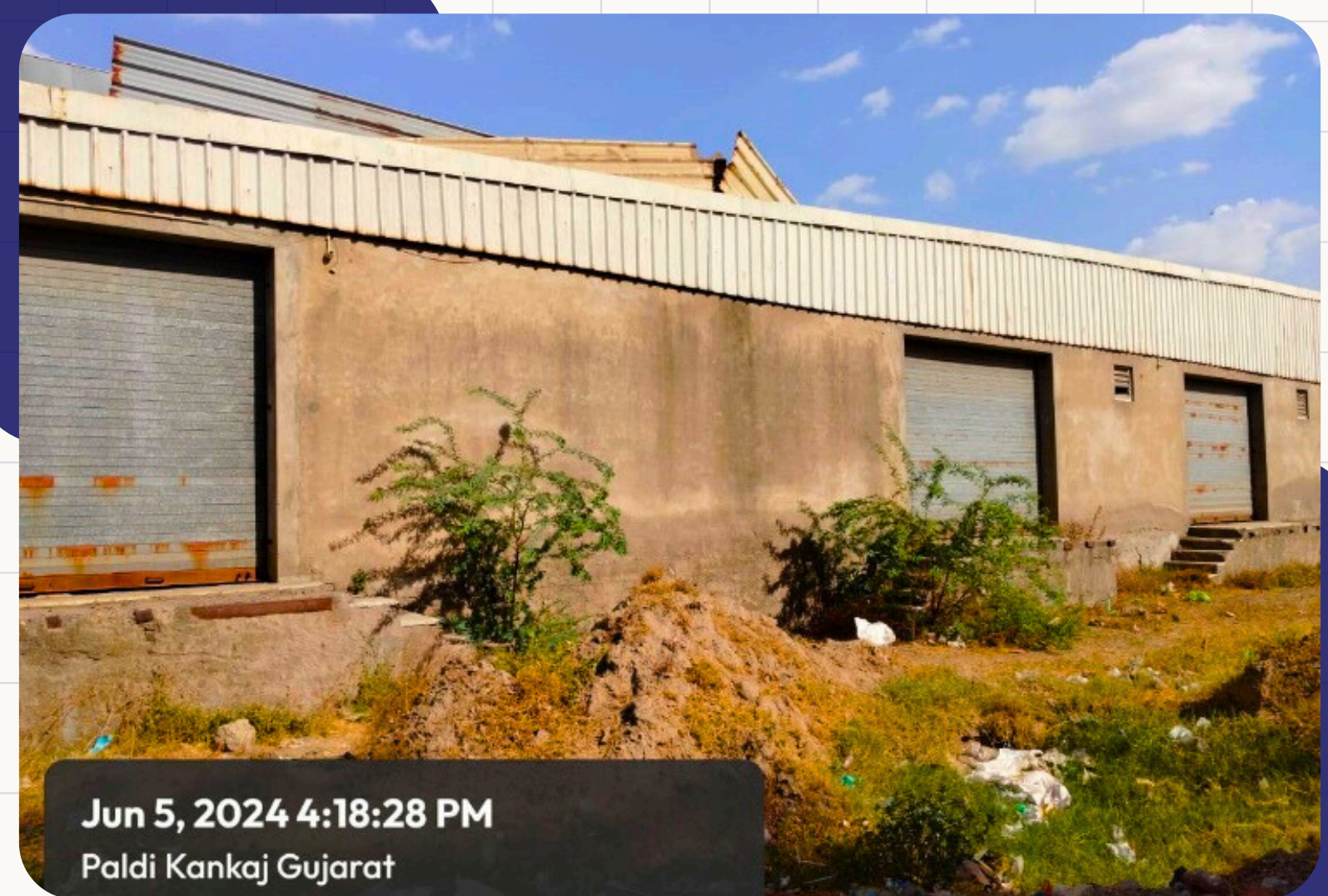
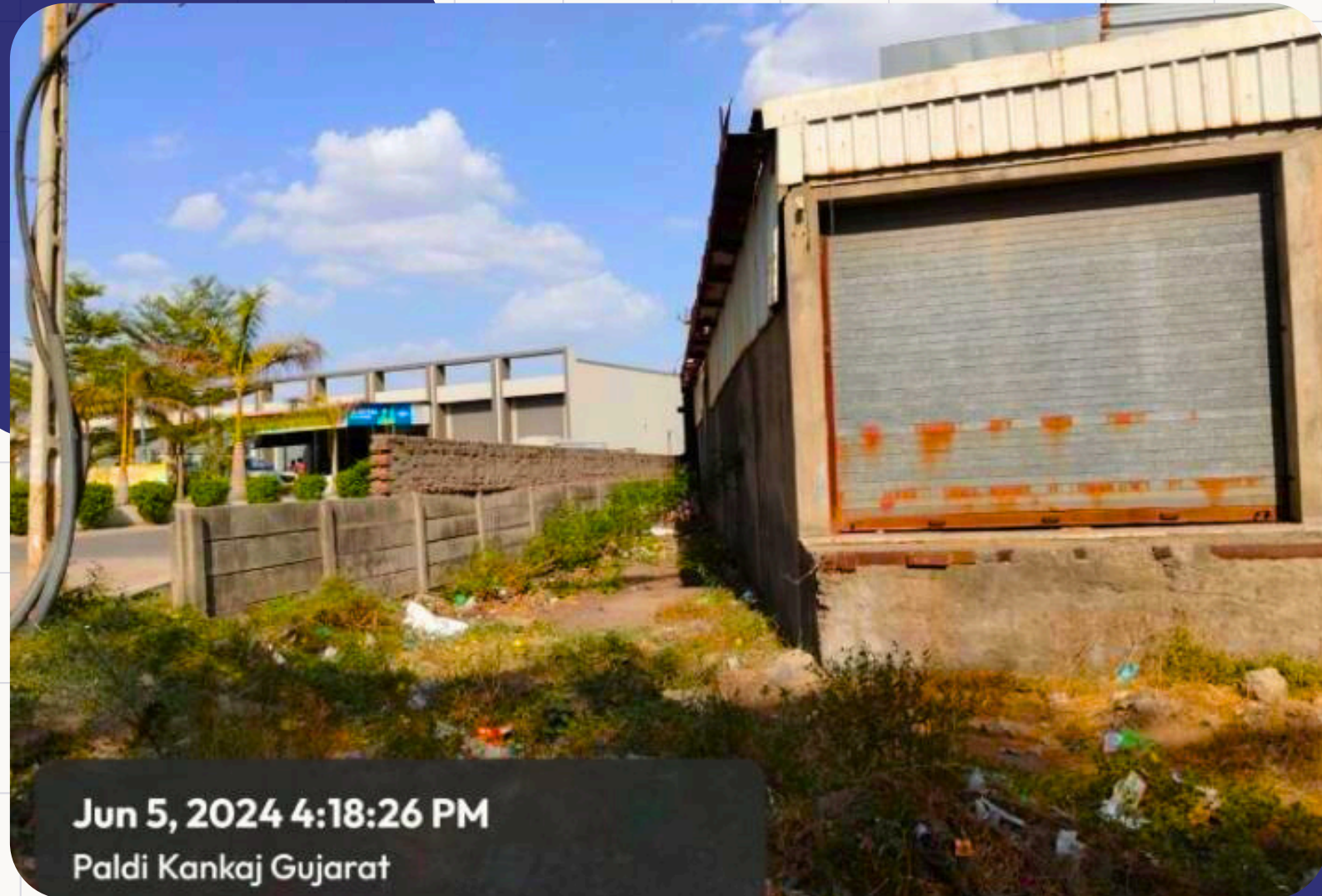
27, 29 & 31 TRANSPORT NAGAR, PALI, RAJASTHAN.



27, 29 & 31 TRANSPORT NAGAR, PALI, RAJASTHAN.



DEVRAJ INDUSTRIAL ESTATE, AHMEDABAD



AIRCRAFT (VT-SAI)



SHAHBAD DELHI



SHAHBAD DELHI



BENGALURU

